

# IMTrade - Mobile Application

Simple step by step working model

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## About this Document

This document shows simple step by step process of Mobile Application and its integration in back connect application

## Audience

Intended audience of this document is user of Mobile

## Related Documents

User must have prior strong understanding of trading system.

## Conventions

CONVENTION / STYLE	Purpose
<b>Bold</b>	Name of application objects, e.g. menus, screens, buttons etc.

## Screen Name: Login Screen

This is a login screen. User is required to enter a valid Username and Password to login into the main screen. This user name and password generated from the back office.

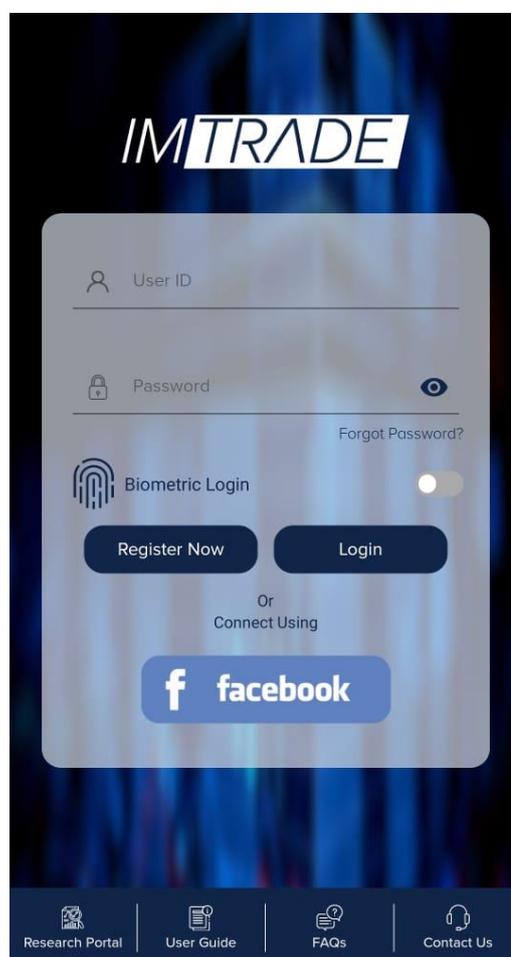


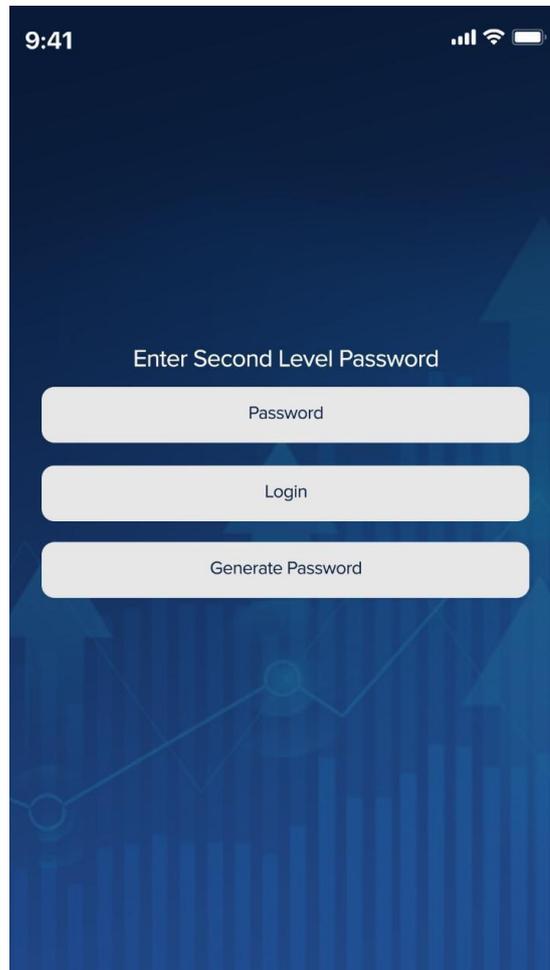
Figure 1: Login Screen

### Screen Explanation

Field	Function
User Name	Enter User name provided by the administrator
Password	Enter password
Login	When pressed, application verify user name and password and logins the user

**Screen Name: Second Level Password**

After the user logs in to the application. Generate a second level password screen will appear. Press “Generate password”, it will send the second level password on user official email ID. Every time the user logs in, user is required to enter the second level password to get the access.



**Figure 2: Generate Second Level Password**

## Screen Name: Register Now

In case the user is new to IMTrade, he will sign up or register using this screen.

9:41

←

### Let's Get Started!

Create an account with IMTrade to get all features

Username

Email

Phone

Password

Confirm Password

Create

Already have an account? [Login here](#)

**Figure 3: Register Now**

### Screen Name: Market Watch

This is the first screen that appeared when the user once login to the application. Here is the list of securities and on the header current Market Index is appearing. The search option is used to search and add the new symbol in the market watch.

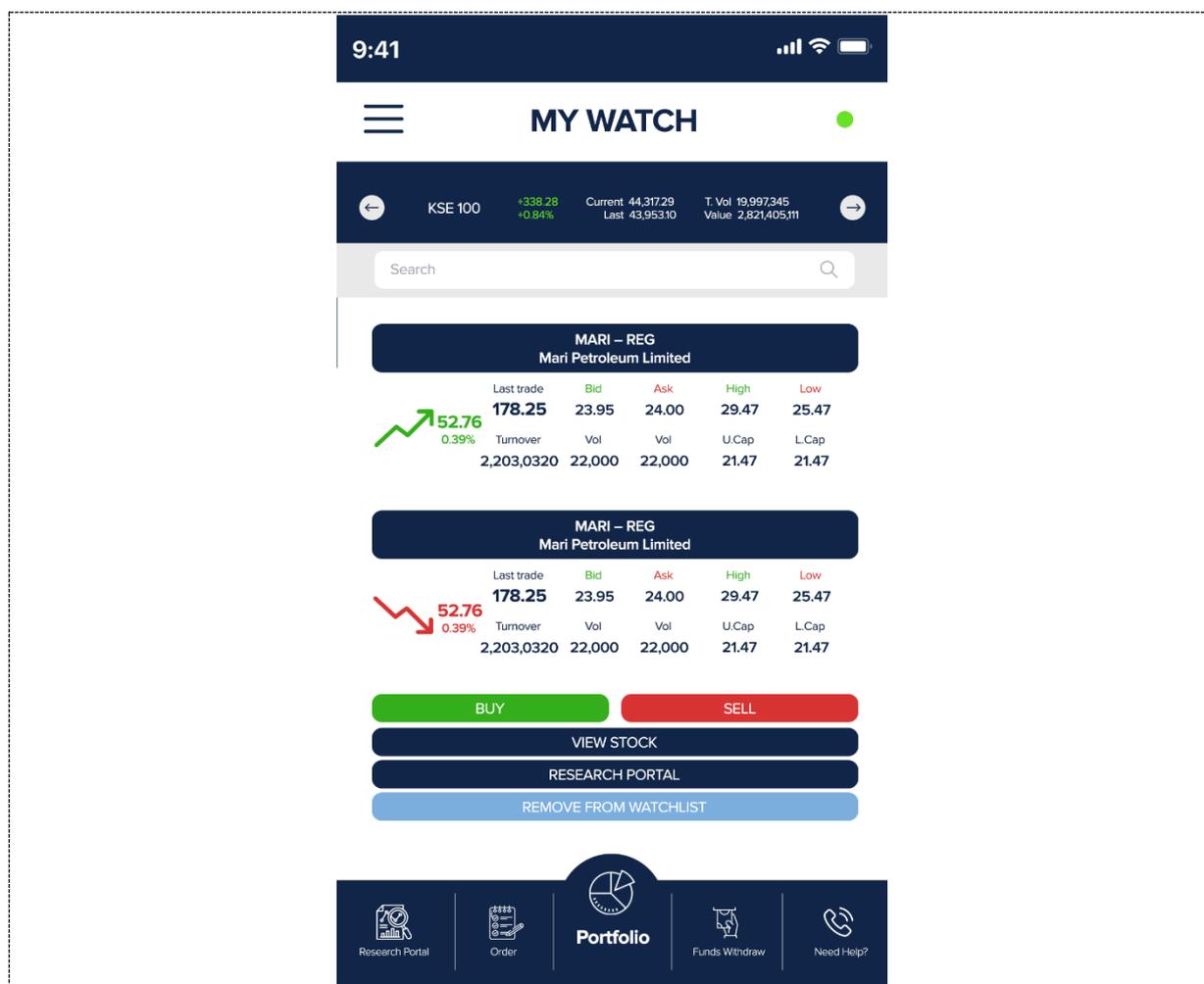


Figure 4: Market Watch

Tap to any symbol and 4 options will appear in the drop down.

1. **Buy:** This will direct the user to trading screen for Buying of Stocks
2. **Sell:** This will direct the user to trading screen for Selling of Stocks
3. **View Stock:** This will show the symbol summary.
4. **Research Portal:** This will direct the user to the research portal of a particular stock.
5. **Remove from Watch list:** This will allow the user to remove any symbol from market watch.

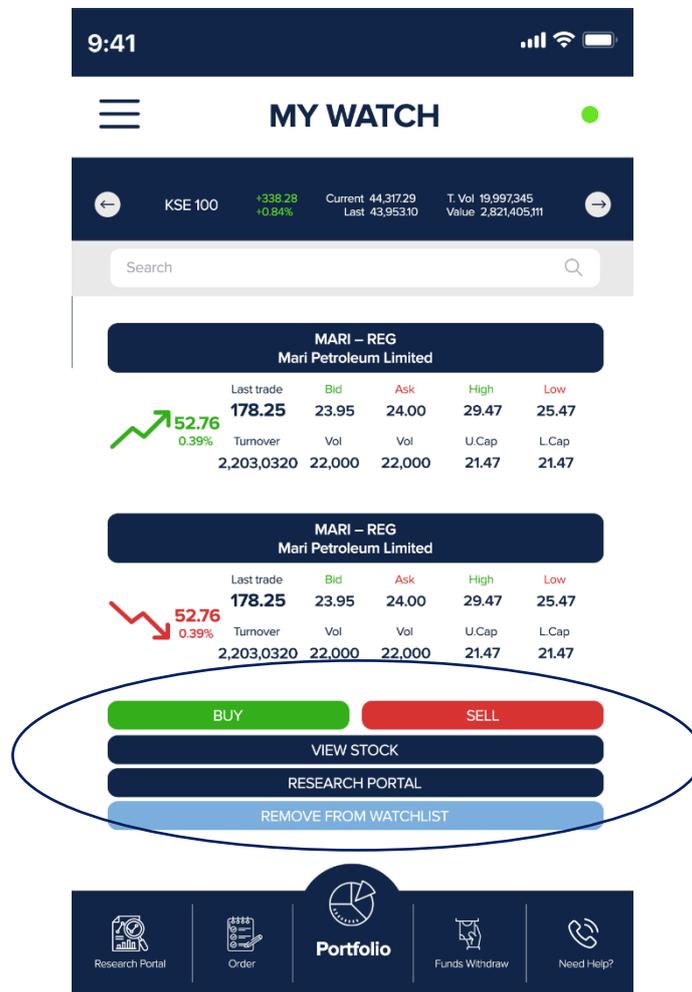


Figure 5: Market Watch

### Screen Name: Index Watch

This screen shows the complete list of indexes available in the exchange. Exhibiting the real-time index variation.

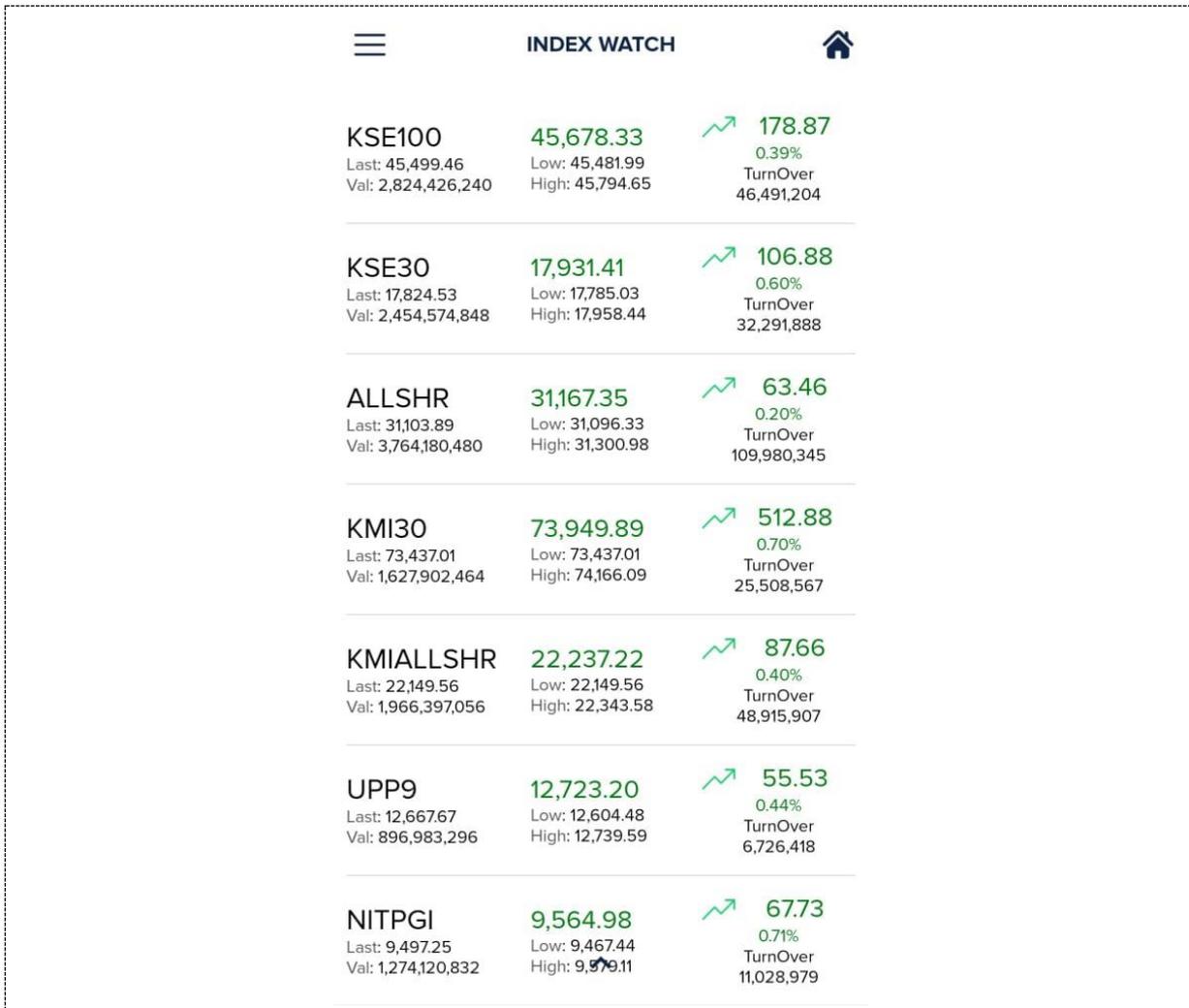


Figure 6: Index Watch

**Screen Name: Order Window**

The Most useful Screen. This screen is used for Trading “Buy” & “Sell” in different order types. Screen is user friendly and as per the exchange norms and practicing.

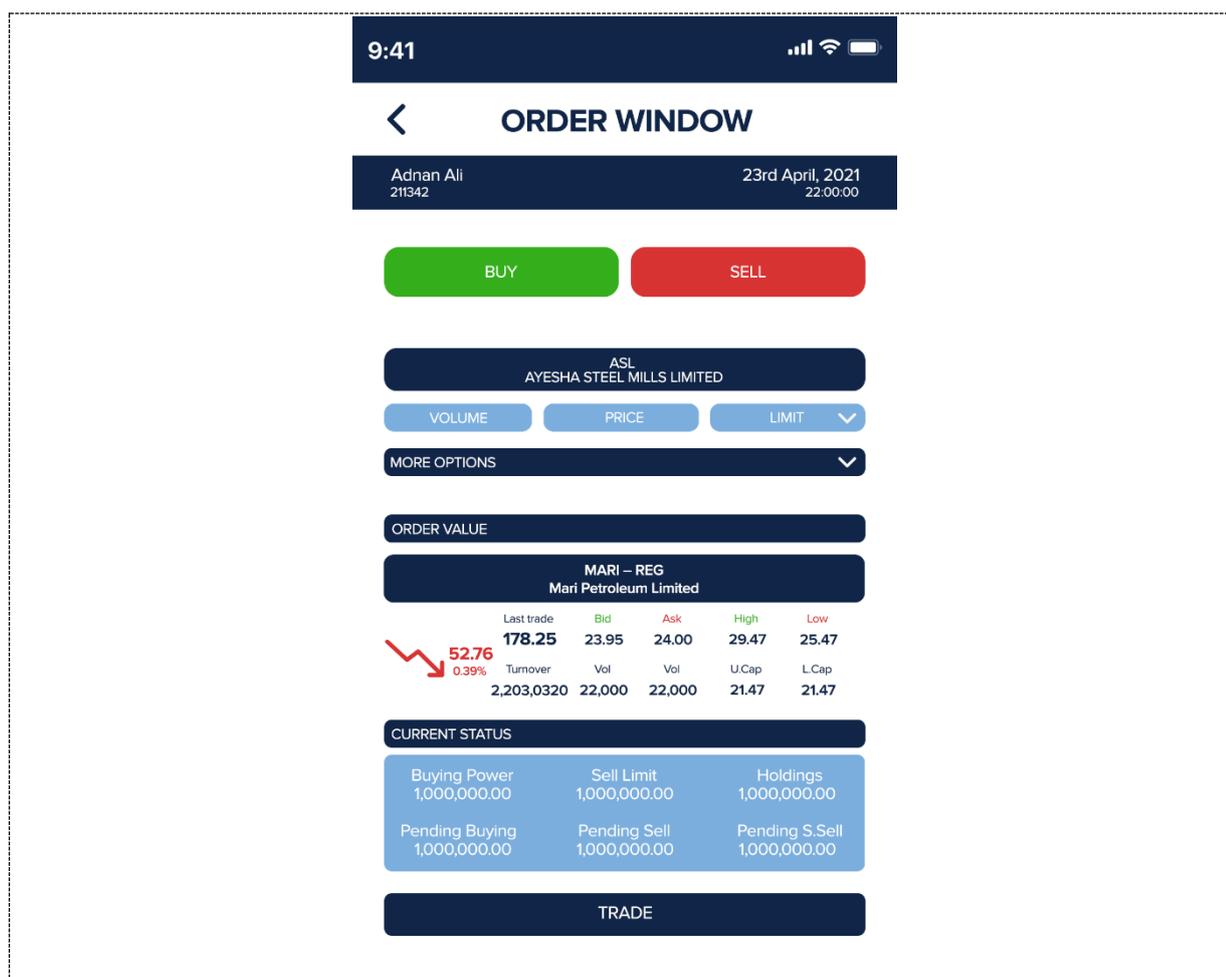


Figure 7: Order Window

**Screen Explanation**

Field	Function
Buy	Press to perform buying activity
Sell	Press to perform selling activity
Enter Symbol	Select symbol by typing symbol code. System will search the symbol
Enter Volume	No of share client require to Buy
Limit	Select Order type, Market Order, Limit Order etc.
Price	Enter price in case “Limit Order”
Trade	Press to perform trade either “Buy” or “Sell”
More Option	Client can further manipulate Buying & Selling using more option.
Order Value	Showing current activity of a symbol of the day
Current Status	Showing the current margin position of your trading account.

**Screen Name: Order Status**

**Order Summary:** This screen shows the Pending Order status of a client which is not yet being traded.

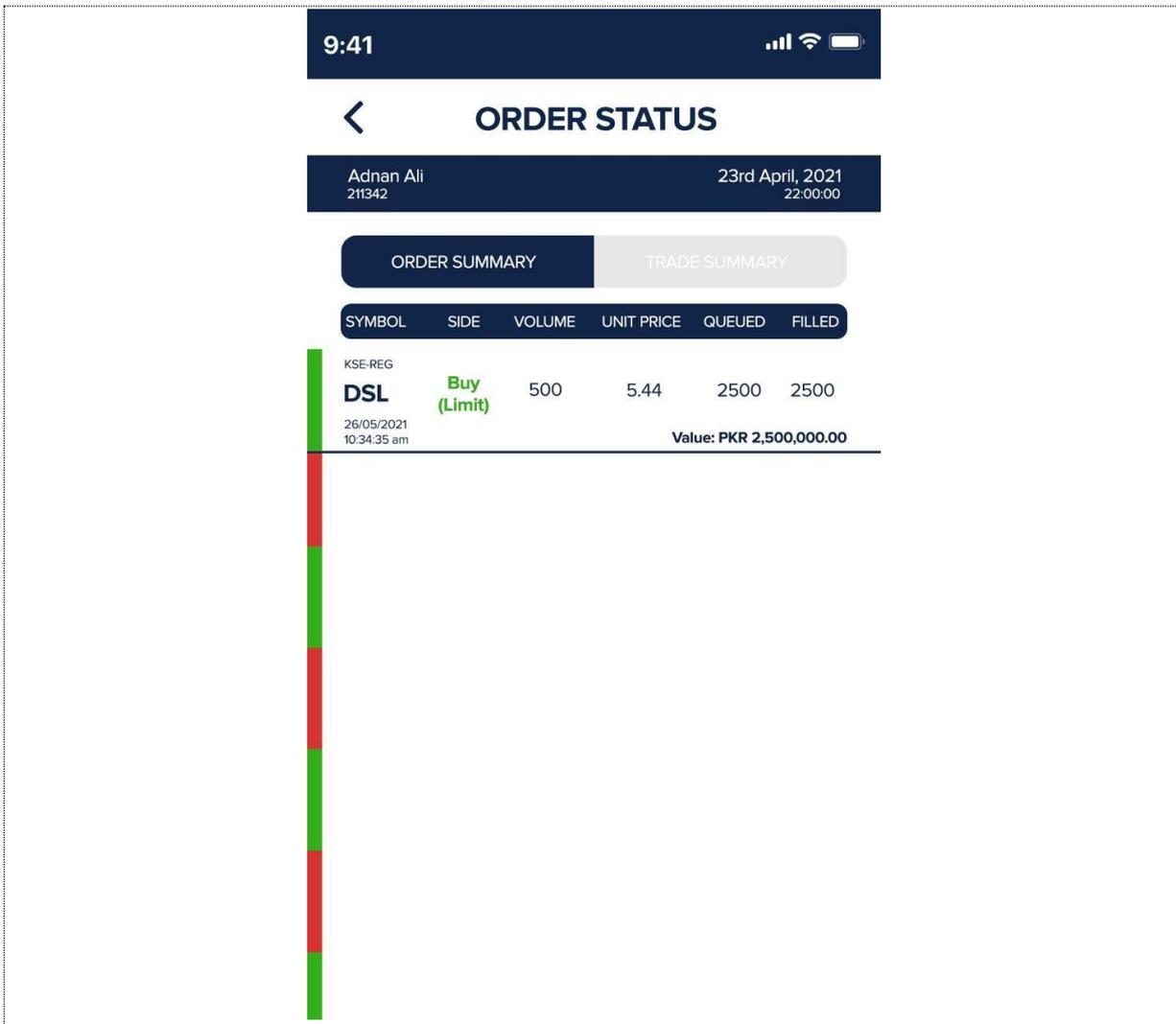


Figure 8: Order Status

Pending Order can also be cancel as shown below. Once the order is traded than it will not canceled and it will also remove from order Status List.

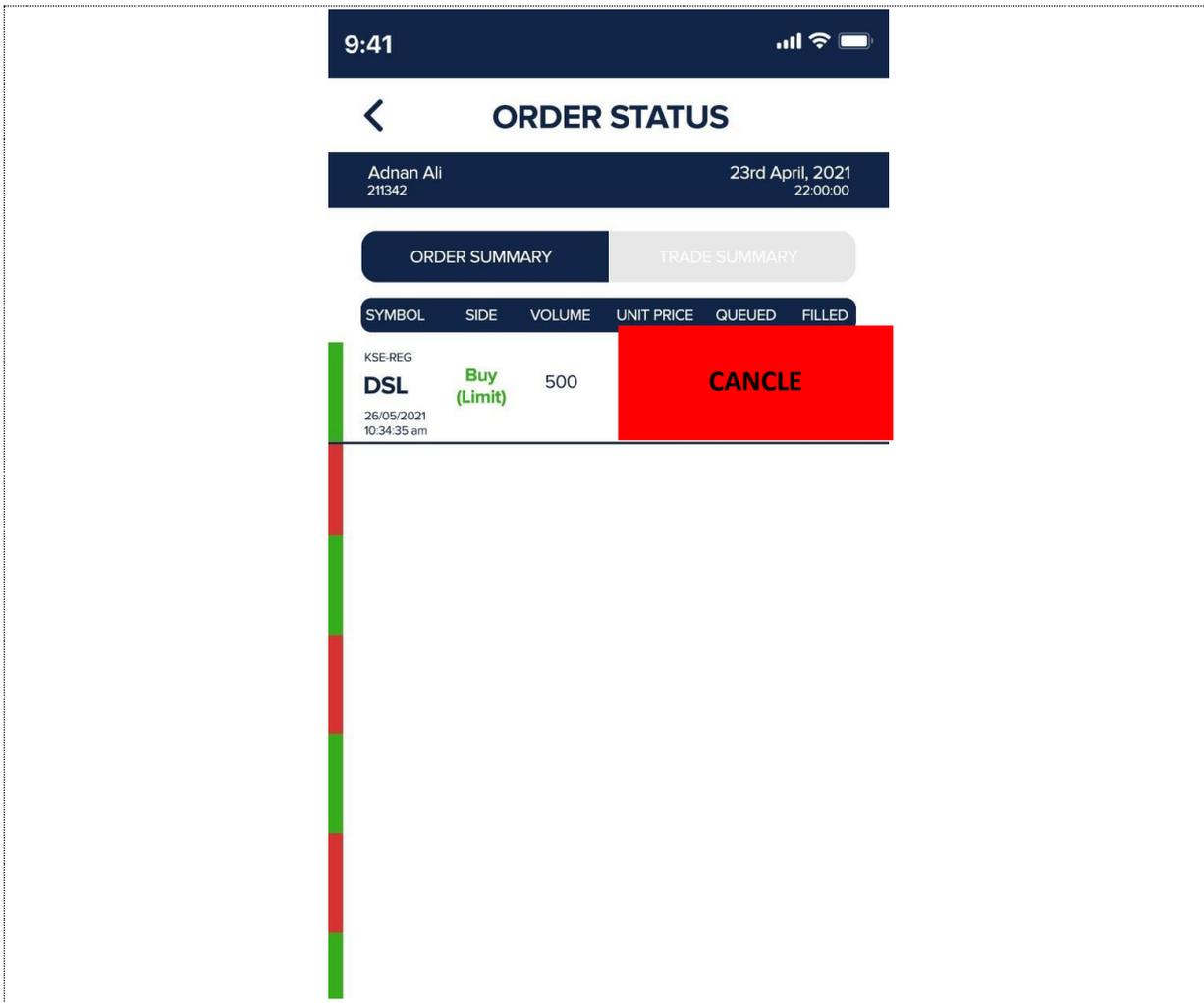


Figure 9: Cancel Order

**Trade Summary:** This screen shows the execution of traded shares along with Unit Price, Volume and Total Value.

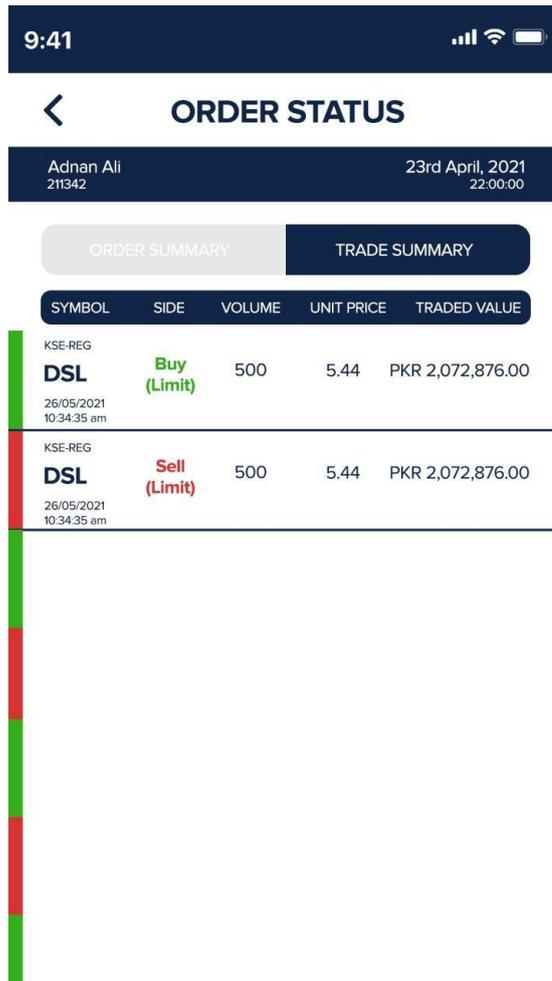


Figure 10: Trade Summary

## Screen Name: Margin Detail Report

Using this screen user can view complete status of his account including its cash position and holding position in real time.



Figure 11: Margin Detail Report

Screen Name: Portfolio Summary

This screen shows the summary of a client portfolio. It is the summarized detail of holdings in which client has invested.

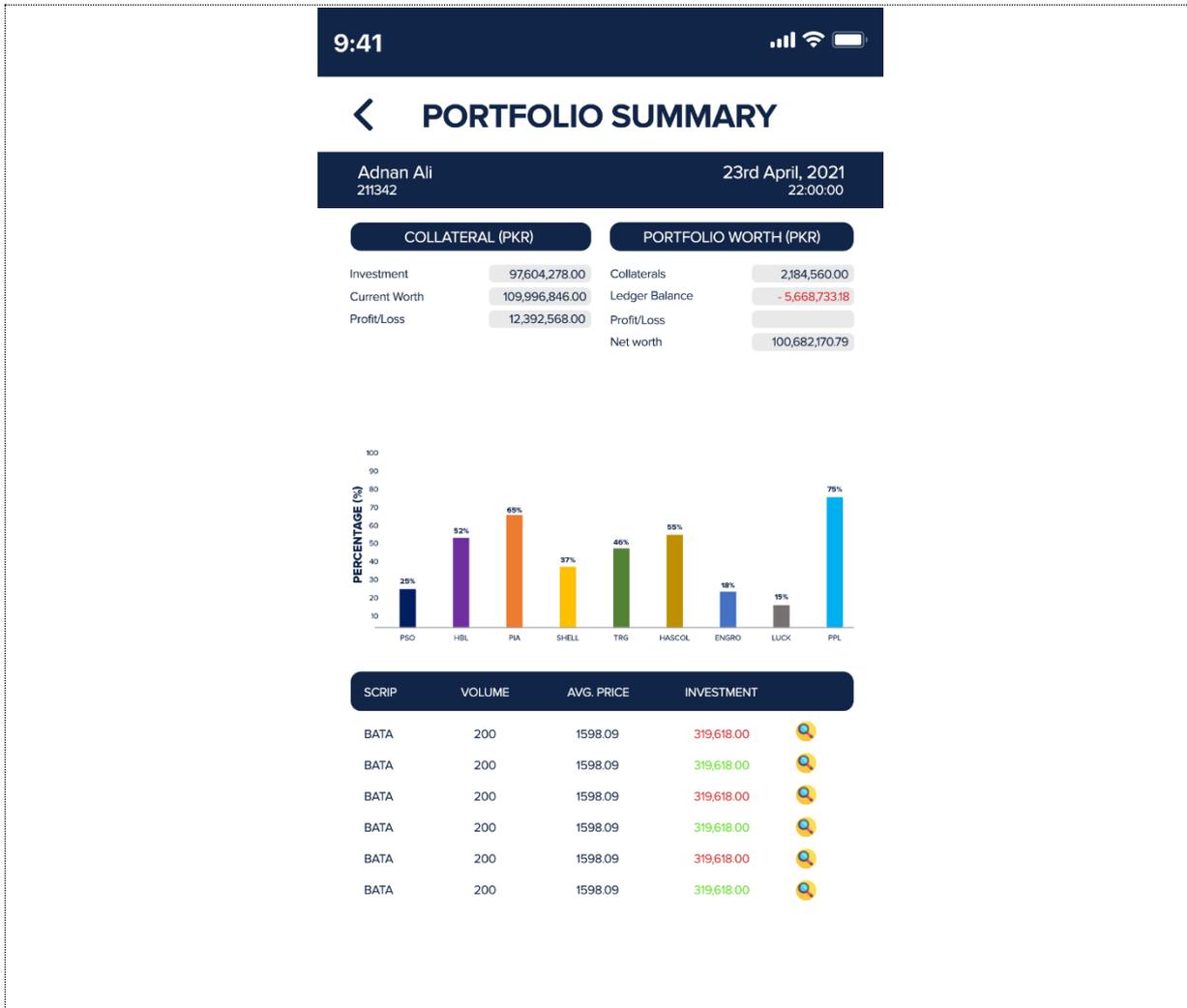


Figure 12: Portfolio Summary

## Screen Name: Cash Book

This is a cash book report. Users can view their Cash position in real Time. Complete detail of Buy & Sell along with the Opening balance and Net cash is showing in the report. Tap to any Transaction and transaction detail report will appear.

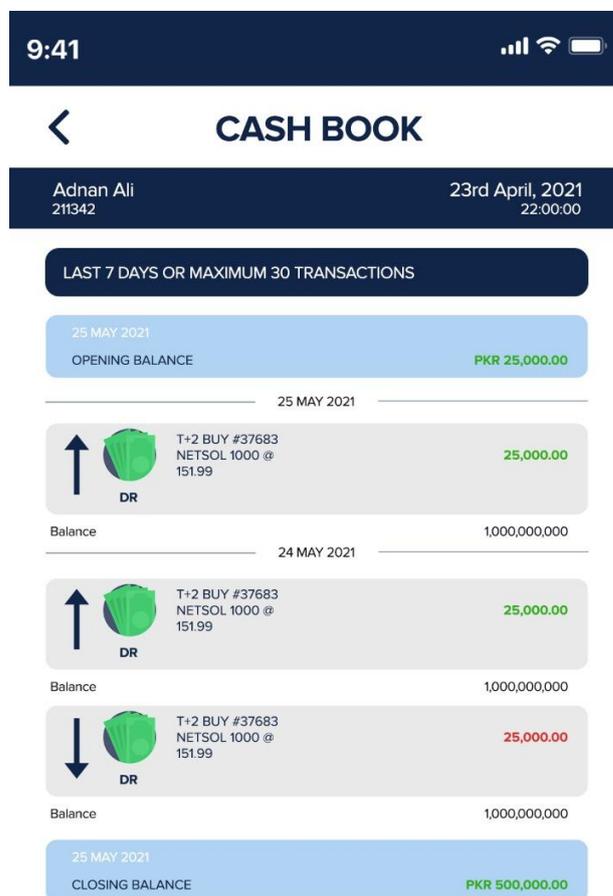


Figure 13: Cash Book

**Screen Name: Transaction Detail:**

This is a transaction detail report. Users can view individual transaction details. Complete detail of Purchase & Sell transactions along with the all the incurred taxes and additional charges is showing in the report.



**Figure 14: Transaction Detail**

## Screen Name: Funds Withdrawal

This screen used to generate withdrawal of funds requested by a client. Two options are available for withdrawal request either through “**Cheque**” or “**Bank Transfer**” using by selecting radio button option. There is no such withdrawal limit. User can request as per his available cash.

The screenshot shows the 'FUNDS WITHDRAWAL' screen. At the top, the status bar displays the time 9:41, signal strength, Wi-Fi, and battery icons. Below the status bar is a dark blue header with a back arrow and the title 'FUNDS WITHDRAWAL'. Underneath is a dark blue bar containing the client's name 'Adnan Ali' and ID '211342' on the left, and the date '23rd April, 2021' and time '22:00:00' on the right. The main content area is divided into two sections: 'CLIENT DETAIL' and 'SELECT MODE OF PAYMENT'. The 'CLIENT DETAIL' section lists 'Trading Cash Balance' (25511), 'Bank Account #' (PK31HABBOO24907000133203), and 'Account Title' (Adnan). The 'SELECT MODE OF PAYMENT' section has two radio buttons: 'Bank Transfer' (selected) and 'Cheque Delivery'. Below this, a list of financial metrics is shown with corresponding values in blue buttons: 'Cash Balance' (PKR 232,323,232.98), 'Withdrawal Limit' (PKR 232,323,232.98), 'Pending Withdrawal' (PKR 232,323,232.98), 'Withdrawal Amount' (PKR 232,323,232.98), and 'Remaining Amount' (PKR 232,323,232.98). At the bottom, there are two buttons: 'Submit' (dark blue) and 'Clear' (light grey).

Trading Cash Balance	25511
Bank Account #	PK31HABBOO24907000133203
Account Title	Adnan

Bank Transfer     Cheque Delivery

Cash Balance	PKR 232,323,232.98
Withdrawal Limit	PKR 232,323,232.98
Pending Withdrawal	PKR 232,323,232.98
Withdrawal Amount	PKR 232,323,232.98
Remaining Amount	PKR 232,323,232.98

Figure 15: Funds Withdrawal

### Screen Name: Research Portal

This is the research portal where users can view complete stock overview, profile, performance, financials, technical, News, Announcements and in depth research or IMS Research Report of a particular stock. Tap to the research portal tab in market watch screen to get the access.

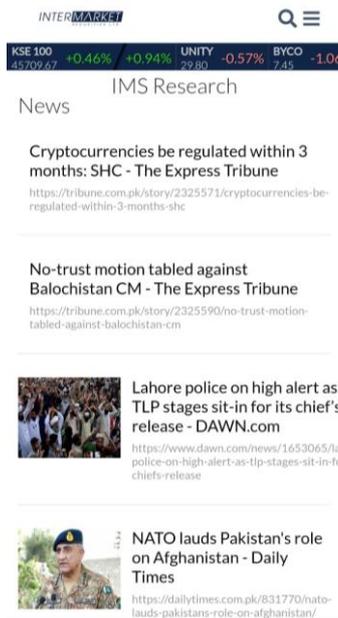


Figure 16: Research Portal

## Screen Name: Symbol Searching

Complete list of stock exchange-listed symbols available on this screen. Users can add the symbol for their market watch. Tab the symbol and it will be added in the Market watch with the message “Symbol Added successfully”

Here user can search in three different ways

1. Search by symbol
2. Search by Description
3. Search by Sector

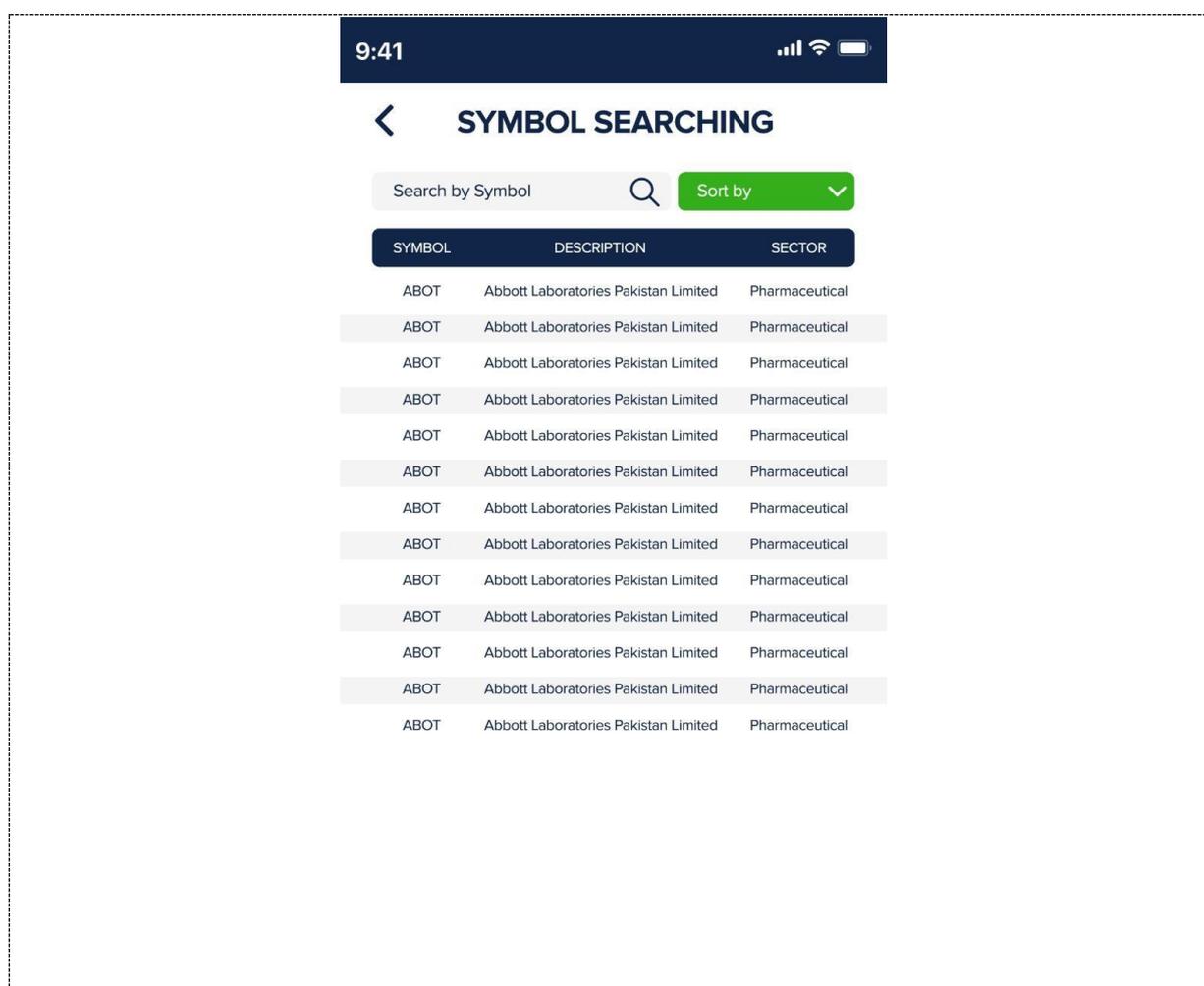


Figure 17: Search Symbol

### Screen Name: Top Symbols

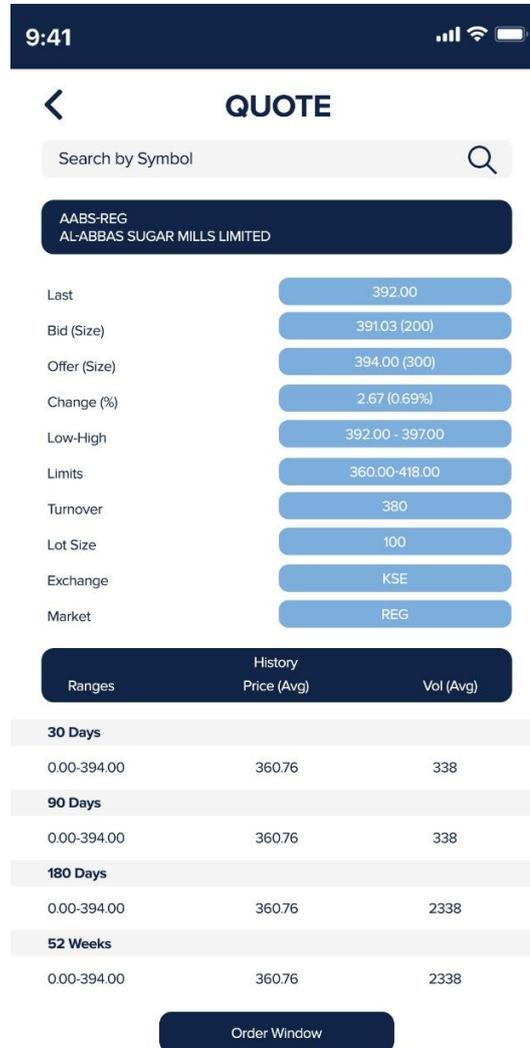
The detail of Stock exchange symbols traded in a Trading Day along with the information of Symbols which take some “Gainers” and the symbols which “Losers” in a trading Day and displays the “Volume Leaders”.

GAINERS				LOSERS				VOL LEADERS			
SYMBOL	CHANGE %	LAST TRADE	TURNOVER	SYMBOL	CHANGE %	LAST TRADE	TURNOVER	SYMBOL	CHANGE %	LAST TRADE	TURNOVER
PECO	7.16 %	410.56	1,600	BWHL	-8.09 %	71.24	500	WTL	-0.06 %	2.47	15,391,000
BUXL	7.12 %	115.37	8,000	JKSM	-8.05 %	41.61	1,000	TELE	0.65 %	17.38	15,339,000
SUJH	6.97 %	24.98	17,500	AEL	-8.03 %	21.54	500	SERF	0.16 %	11.96	9,561,500
LPGL	6.96 %	20.55	2,000	KSBP	-7.55 %	213.90	2,200	EPCL	6.58 %	62.90	9,163,000
REWM	6.87 %	65.28	3,500	ISIL	-7.50 %	400.00	300	HUMNL	-0.05 %	6.42	7,206,500
EPCL	6.58 %	62.90	9,163,000	SAPT	-6.92 %	1,120.01	100	MLCF	0.51 %	35.30	4,540,791
GATI	5.60 %	549.66	200	JDWS	-6.46 %	201.01	100	UNITY	-0.30 %	29.88	3,730,344
BERG	5.58 %	99.00	338,500	JSGCL	-6.15 %	96.07	500	BYCO	-0.05 %	7.48	2,780,000
BIPLS	4.40 %	38.39	500	PSYL	-5.24 %	40.10	500	TRG	-2.04 %	131.60	2,561,279
ADAMS	4.02 %	32.97	6,000	WYETH	-4.40 %	1,611.00	160	ANL	0.09 %	16.35	2,207,500
AGIC	3.85 %	23.40	500	ATLH	-3.82 %	410.00	2,300	OGDC	2.01 %	85.80	2,200,037
TPLP	3.44 %	40.50	1,214,000	IBFL	-3.70 %	151.00	200	TPL	0.31 %	16.80	1,715,500
RUPL	3.30 %	35.78	1,000	IBLHL	-3.02 %	82.05	7,400	UBL	1.89 %	135.89	1,676,642
PICT	2.93 %	164.01	25,000	KAPCO	-2.72 %	27.45	1,348,500	LOTCHM	0.17 %	15.55	1,531,500
FATIMA	2.56 %	30.00	26,500	FML	-2.69 %	88.50	1,000	HBL	1.12 %	125.70	1,428,637
DYNO	2.17 %	230.00	2,300	HINO	-2.56 %	380.00	700	KAPCO	-2.72 %	27.45	1,348,500
NBP	2.15 %	35.50	384,500	GGL	-2.55 %	28.40	1,184,500	TREET	-2.20 %	43.00	1,337,000
OGDC	2.01 %	85.80	2,200,037	FCEPL	-2.52 %	92.30	102,500	FFC	0.14 %	99.85	1,255,554
MARI	1.97 %	1,760.00	31,520	FASM	-2.47 %	400.00	200	BOP	-0.06 %	8.69	1,240,000
SRVI	1.96 %	447.96	550	MACFL	-2.32 %	21.00	9,000	TPLP	3.44 %	40.50	1,214,000

Figure 18: Top Symbols (Gainer, Loser, Vol Leader)

**Screen Name: Quotes**

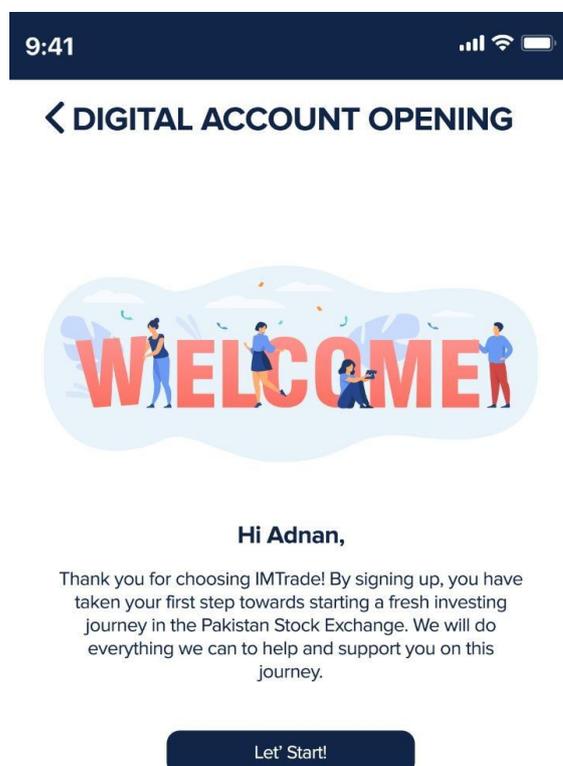
This screen shows the complete symbol summary along with the historical data. Users can see the summarized information of any symbol and can place an order directly from the same screen by using the “Trade” button.



**Figure 19: Quote**

**Screen Name: Digital Account Opening Form:**

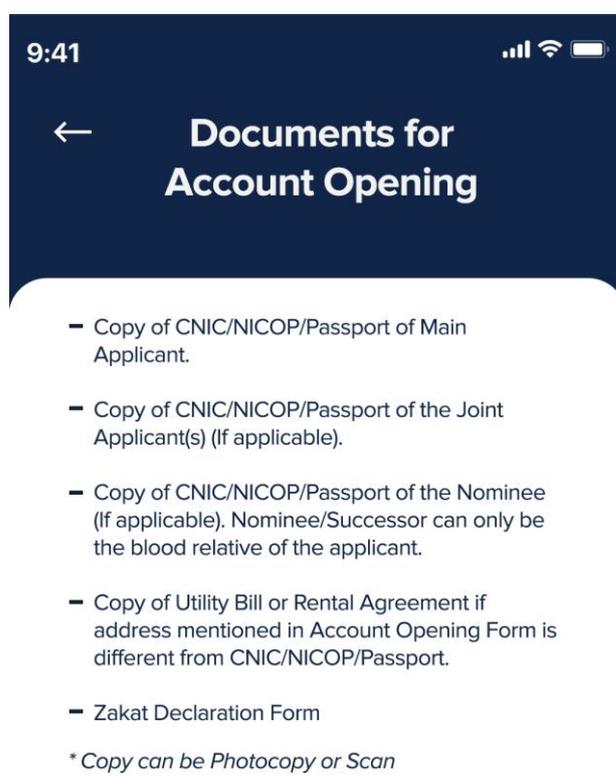
The user can find digital account opening form to register himself as a trader. This will allow him to start trading through IMTRADE.



**Figure 20: Digital Account Opening Form**

**Screen Name: Required Documents for Account Opening:**

The user can find the list of required documents for account opening.



**Figure 21: Required Documents for Account Openings**

**Screen Name: E-Dividend:**

Using this option the user can see his dividend entitlements by login through CDC website.

**Screen Name: Client Profile**

This screen shows the client's complete profile along with the account detail.

ACCOUNT SUMMARY	
Client Name:	Adnan Ali
Account Number:	25242
Account Type:	Single
Email:	adnan.ali@hotmail.com
Phone:	0300-0005678
Address:	Flat No. 306, Dulara Avenue, Soldier Bazar
City:	Karachi
NIC:	4200-1212123-5
NIC Expiry:	17/12/2020
Account Open Date:	23/02/2017
SMS Service:	Partial
CDC Account:	24000
Branch Name:	Bahria Office
CDC Account:	24000
Trader Name:	Adnan Ali
Trader Email:	adnan.ali@hotmail.com
Zakat Status:	No
Nominee:	Sadia Adnan
Joint Holders:	No
BANK ACCOUNT DETAILS	
Bank Name:	Habib Bank Limited
Account Title:	Adnan Ali
Account No:	100100010000100011
Account City:	Karachi
Account Branch:	North Nazimabad

**Figure 22: Client Profile**

**Screen Name: Help Desk:**

Using this option user can instantly get in touch via call or email with Intermarket Securities’ specialized trading agent.

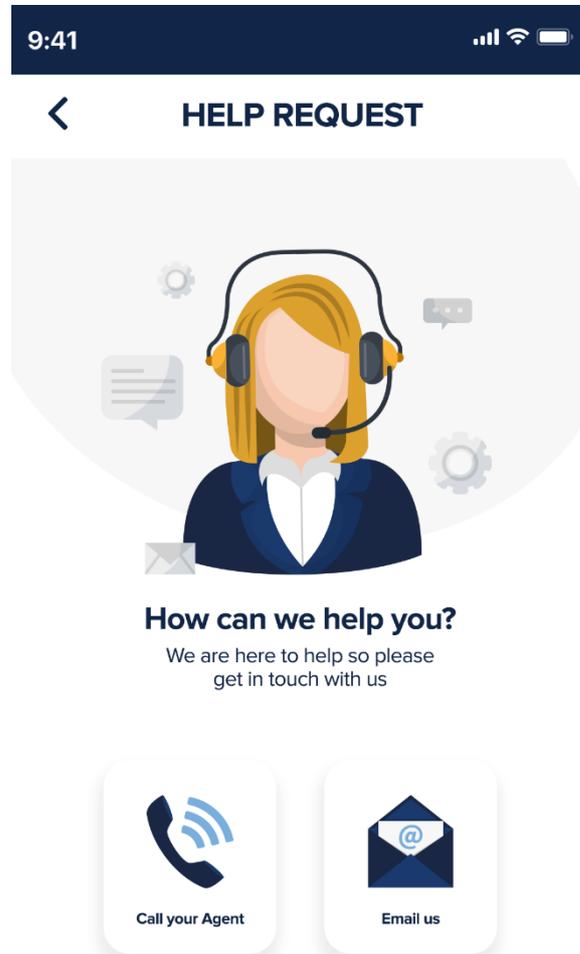
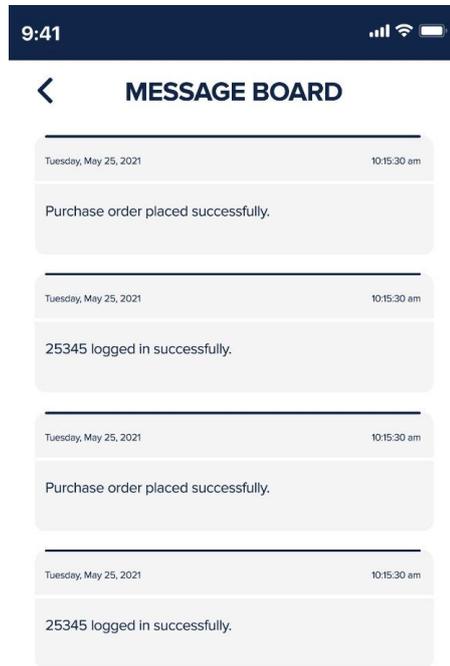


Figure 23: Help Desk

**Screen Name: Message Board:**

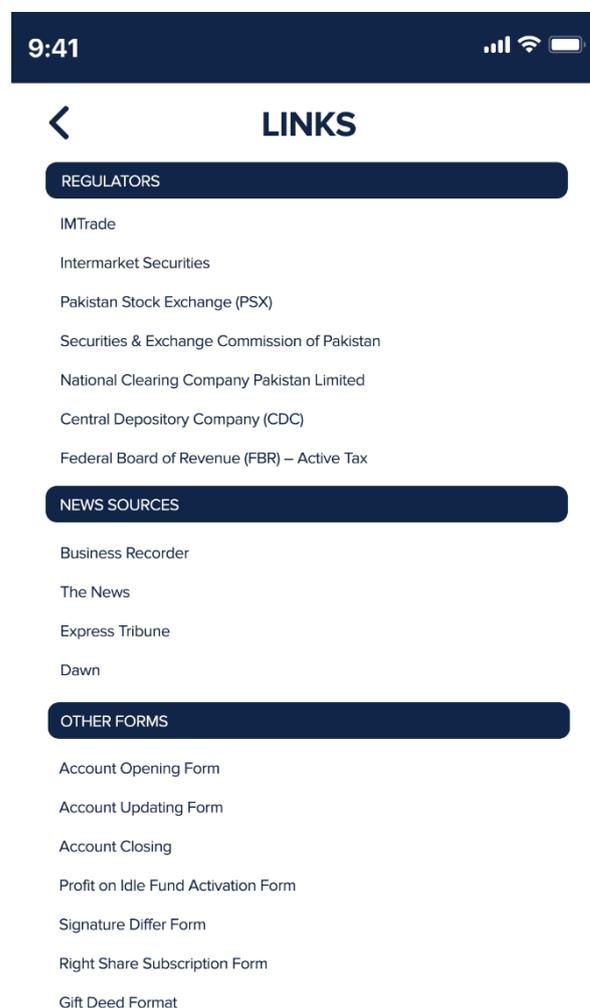
The user can see real time notifications and access the history of all the previous activities.



**Figure 24: Message Board**

**Screen Name: Links:**

The user can get access to all the essential online platforms to keep himself updated and informed about ongoing market activities.



**Figure 25: Links**

**Screen Name: Setting**

In This screen user is provided with 4 Options:

- Change Password
- Change Second Level Password
- Change Pin Code
- Enable Fingerprint

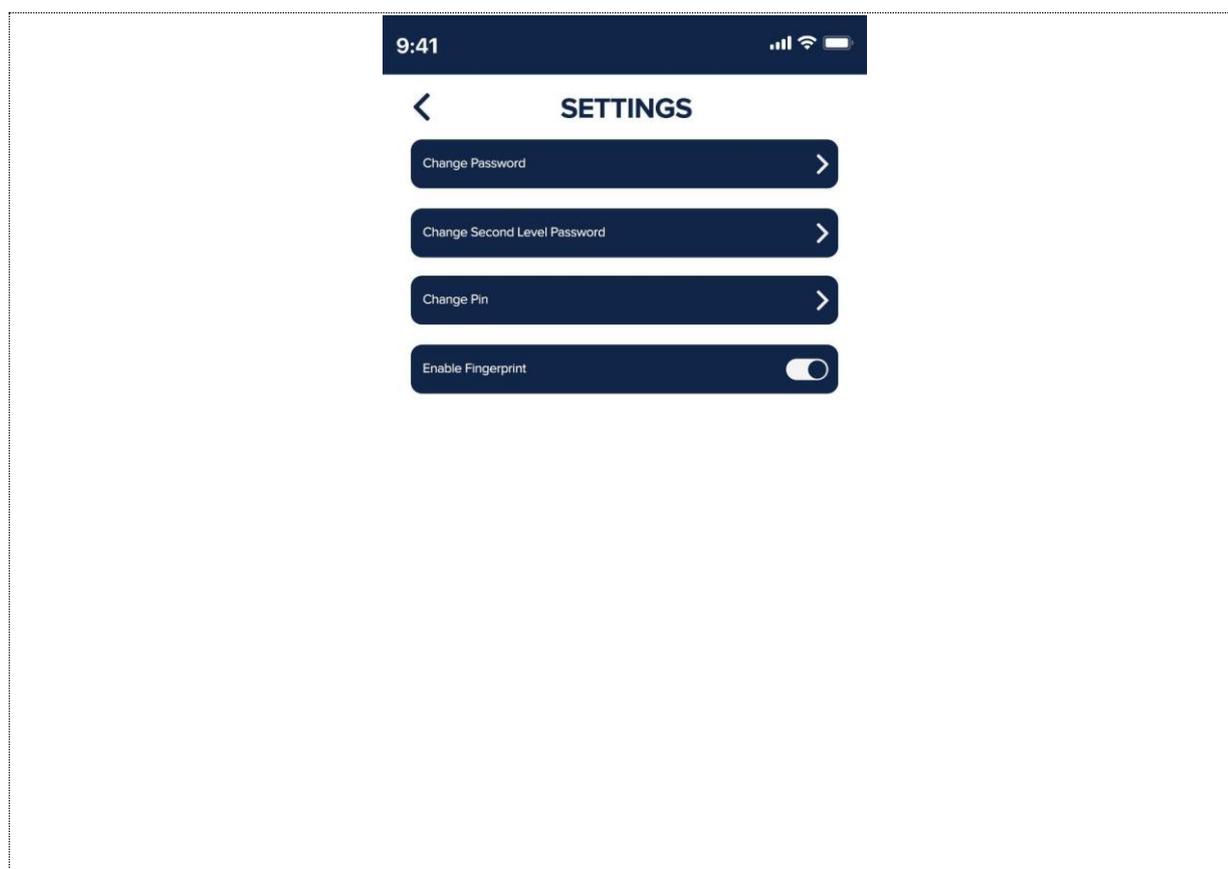
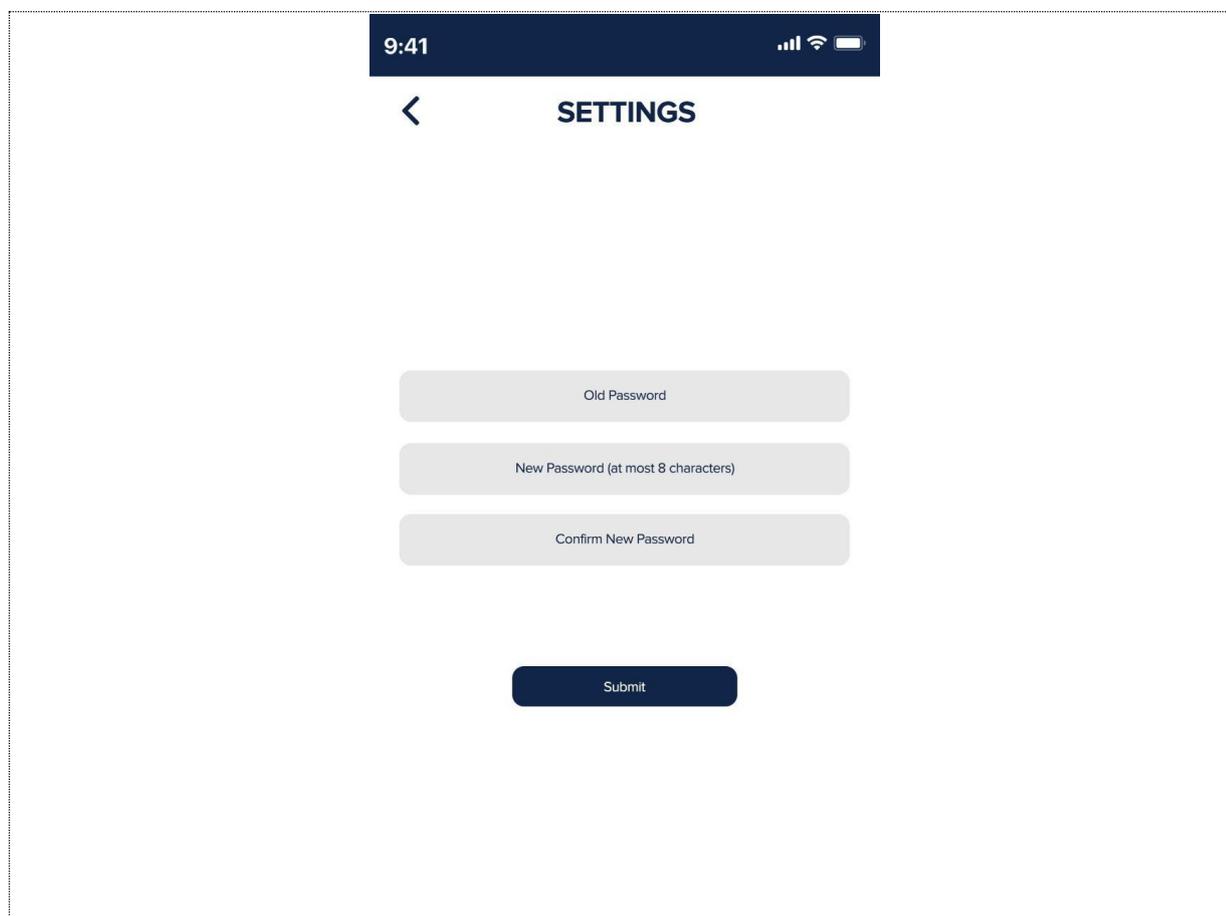


Figure 26: Settings

**1. Change Password.**

User can change his/her existing password at any time. Enter the old password followed by new password and confirm New Password.



The screenshot shows a mobile application interface for changing a password. At the top, the status bar displays the time 9:41, signal strength, Wi-Fi, and battery icons. Below the status bar is a dark blue header with a back arrow on the left and the word 'SETTINGS' in white. The main content area contains three light gray input fields stacked vertically, labeled 'Old Password', 'New Password (at most 8 characters)', and 'Confirm New Password'. Below these fields is a dark blue 'Submit' button.

**Figure 26(a): Settings**

**2. Change Second Level Password.**

User can change his/her existing second level password at any time. Enter the old password followed by new password and confirm new second level Password.

**3. Change Pin Code:**

User can change his/her existing Pin Code at any time. Enter the old Pin code followed by new Pin and confirm the New Pin.

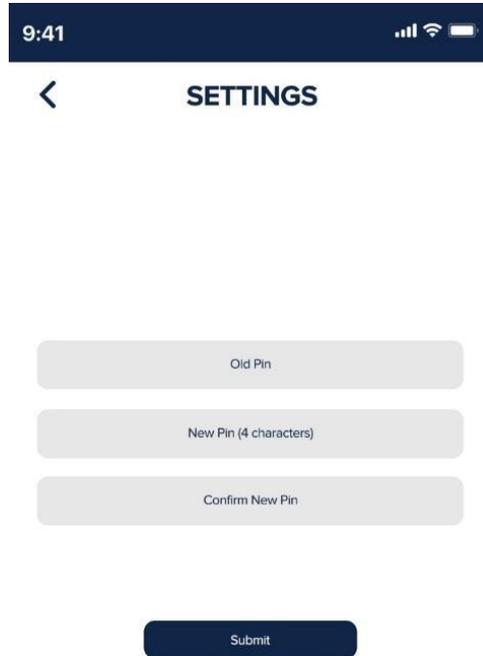
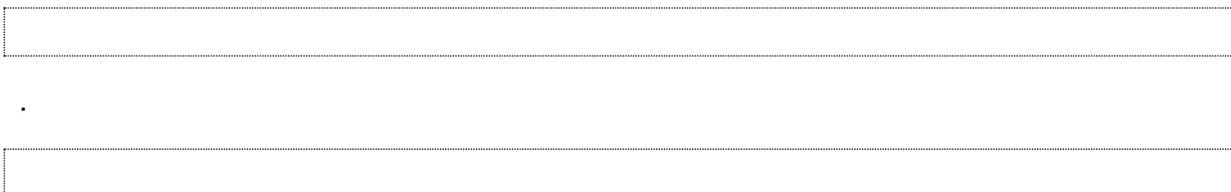


Figure 26(b): Settings

**4. Enable Fingerprint:**

User can enable or disable fingerprint login at any time.

Figure 26©: Settings



## **Bibliography**

**There are no sources in the current document.**